



中投顾问

# Investigation & Investment Forecast Report on China Oilfield Services Industry, the Year of 2024-2028

中投产业研究院出品

中投产业研究院出品

中投产业研究院出品

## 内容简介

---

## **CHAPTER 1 DEFINITION AND CHARACTERISTICS OF OILFIELD SERVICE INDUSTRY**

- 1.1 Definition of the oilfield service industry
  - 1.1.1 Definition of the oilfield service industry
  - 1.1.2 Types of oilfield service industry
  - 1.1.3 Oilfield service industry lifecycle
- 1.2 The spatial and temporal characteristics of oilfield services
  - 1.2.1 Periodic
  - 1.2.2 Regional
  - 1.2.3 Seasonal
- 1.3 Characteristics of oilfield services industry
  - 1.3.1 Associated
  - 1.3.2 Targeted
  - 1.3.3 Policy
  - 1.3.4 Integrated
- 1.4 Operation mode of the oilfield services industry
  - 1.4.1 Oilfield services industrial chain
  - 1.4.2 The demand characteristics of the oilfield services industry
  - 1.4.3 The mode of operation of the oilfield services industry
  - 1.4.4 Pricing mechanisms of the oilfield services industry

## **CHAPTER 2 DEVELOPMENT EXPERIENCE OF FOREIGN OILFIELD SERVICE INDUSTRY**

- 2.1 Development stage of foreign oilfield service industry
  - 2.1.1 The initial formation stage
  - 2.1.2 The system perfect stage

2.1.3 Technical development stage

2.1.4 Restructuring adjustment stage

2.2 Analysis of key fields of foreign oilfield services industry

2.2.1 Geophysical field

2.2.2 Logging field

2.2.3 Drilling field

2.2.4 Oil fields

2.2.5 Ground engineering field

2.3 Analysis of foreign oilfield service enterprise development model

2.3.1 Monopoly of foreign oilfield services companies

2.3.2 Management system of foreign oilfield services companies

2.3.3 Organizational structure of foreign oilfield services companies

2.3.4 Development path of foreign oilfield services companies

## **CHAPTER 3 DEVELOPMENT ENVIRONMENT OF CHINA' S OILFIELD SERVICES INDUSTRY BETWEEN 2011 AND 2013**

3.1 Policy environment

3.1.1 Industry regulatory system

3.1.2 The policy developments in 2012

3.1.3 The policy developments in 2013

3.1.4 "Twelfth Five Year Planning" policy orientation

3.2 Economic environment

3.2.1 Macroeconomic performance

3.2.2 Industrial economic development

3.2.3 Industrial structure adjustment

3.2.4 Investment in fixed assets

3.2.5 Analysis of the future economic situation

3.3 Resources environment

3.3.1 Global proved oil reserves in 2012

3.3.2 China' s proved oil reserves in 2012

3.3.3 Oil reserves of China' s major oilfields

3.3.4 Contradiction of oil remaining reserves and consumer demand

3.4 Social environment

3.4.1 China accelerated energy restructuring

3.4.2 China' s total energy consumption continues to grow

3.4.3 Chinese oil and gas exploration and development matures

3.4.4 Analysis of impact of major oil spill

## **CHAPTER 4 OVERALL ANALYSIS OF OILFIELD SERVICES INDUSTRY IN CHINA BETWEEN 2011 AND 2013**

4.1 The development process of Chinese oilfield services industry

4.1.1 Rapid growth period

4.1.2 Market-oriented reforms exploration period

4.1.3 Independent operation period

4.2 Supply and demand condition of Chinese oilfield services market

4.2.1 The supply situation

4.2.2 The demand conditions

4.2.3 Analysis of industry growth

4.2.4 Entry / Exit barriers

4.3 Analysis of Chinese oilfield services industrial base

4.3.1 Technology accumulation

4.3.2 Market opening

4.3.3 Upgrade in China

4.3.4 Speed up in foreign countries

4.4 Competitive structure of Chinese oilfield services industry

4.4.1 Industry competitors

4.4.2 Potential entrants

4.4.3 Purchaser

4.4.4 Supplier

4.4.5 Substitute

4.5 Chinese oilfield services market players

4.5.1 Present situation of domestic oilfield services market

4.5.2 Subordinate enterprises of the big three oil enterprises

4.5.3 Private enterprise

## **CHAPTER 5 ANALYSIS OF CHINA' S OILFIELD TECHNOLOGY SERVICES MARKET BETWEEN 2011 AND 2013**

5.1 Analysis of Chinese oilfield services market scale

5.1.1 Overview of Chinese oilfield services market capacity

5.1.2 Oilfield technology services market capacity in Southwest China

5.2 Analysis of drilling fluid technology services market

5.2.1 Market size

5.2.2 Competitive conditions

5.2.3 Demand analysis

5.3 Analysis of environmental technology services market

5.3.1 Policy environment

5.3.2 Market size

5.3.3 Distribution features

5.3.4 Forecast

5.4 Analysis of oilfield special equipment inspection and maintenance market

5.4.1 Market situation

5.4.2 Enterprise pattern

5.5 Analysis of oilfield special equipment inspection and maintenance market

5.5.1 Market size

## 5.5.2 Concentration analysis

# **CHAPTER 6 DEVELOPMENT ANALYSIS OF CHINA' S OFFSHORE OILFIELD SERVICE INDUSTRY BETWEEN 2011 AND 2013**

## 6.1 Development overview of China' s offshore oil and gas resources

### 6.1.1 Chinese offshore oil and gas resource has great development potential

### 6.1.2 Chinese offshore oil and gas realize the great leap forward development

### 6.1.3 Chinese deepwater oil and gas exploration had major breakthrough in 2012

### 6.1.4 Challenges of Chinese offshore oil and gas resources exploitation

### 6.1.5 Strategic measures to accelerate the development of Chinese offshore oil and gas resources

## 6.2 Overview of China' s offshore oilfield services industry between 2011 and 2013

### 6.2.1 Demand analysis of offshore oilfield services

### 6.2.2 Analysis of offshore oilfield services market scale

### 6.2.3 Offshore oilfield services technology has made considerable progress

### 6.2.4 Development potential of the segments of offshore oilfield services

## 6.3 Analysis of investment potential of oilfield service industry in South China Sea

### 6.3.1 Geology and oil and gas resources of the South China Sea

### 6.3.2 The progress of the South China Sea oil and gas exploration and development

### 6.3.3 Exploration and development of South China Sea oil and gas improved oil service demands

### 6.3.4 Challenge for the South China Sea to carry out oilfield services

### 6.3.5 Outlook of South China Sea oilfield services industry

6.4 Forecast of the development prospect of China' s offshore oilfield service industry

6.4.1 Future development of the China' s offshore oilfield service industry

6.4.2 Forecast of China' s offshore oilfield services market in 2015

## **CHAPTER 7 PROGRESS OF OILFIELD SERVICES RELATED TECHNOLOGIES BETWEEN 2011 AND 2013**

7.1 Geophysical exploration technology

7.1.1 Development of China' s petroleum geophysical exploration technology

7.1.2 Chinese geophysical technology enhance the ability of independent R & D

7.1.3 State of progress of China' s geophysical exploration technology in 2012

7.1.4 State of progress of China' s geophysical exploration technology in 2013

7.1.5 Future trends of China' s petroleum geophysical exploration technology

7.2 Logging technology

7.2.1 Analysis of logging technology demand

7.2.2 Summary of the development of China' s logging technology

7.2.3 Progress of China' s logging technology

7.2.4 Development trend of foreign advanced logging technology

7.3 Drilling technology

7.3.1 Horizontal drilling technology

7.3.2 Automatic vertical drilling technology

7.3.3 Developments of China' s drilling technology in 2013

7.3.4 The future development direction of drilling technology



## 7.4 Fracturing technology

### 7.4.1 Major oilfield fracturing technology description

### 7.4.2 Progress of China' s oilfield fracturing technology

### 7.4.3 Challenges of fracturing reservoir stimulation technology

### 7.4.4 Development direction of fracturing reservoir stimulation technology

## 7.5 The latest development of other oilfield services technologies

### 7.5.1 Heavy oil recovery technology

### 7.5.2 Microbial flooding technology

### 7.5.3 Intelligent sub-mining technology

### 7.5.4 Oilfield environmental protection technology

### 7.5.5 Downhole fiber testing technology

## **CHAPTER 8 ANALYSIS OF OILFIELD SERVICE INDUSTRY RELATED EQUIPMENT MARKET BETWEEN 2011 AND 2013**

## 8.1 Summary of petroleum equipment industry

### 8.1.1 Development characteristics of Chinese petroleum equipment industry

### 8.1.2 Domestic oil equipment companies advanced into overseas markets

### 8.1.3 Challenges and development strategies of petroleum equipment industry

### 8.1.4 Development prospect forecast of Chinese petroleum equipment industry

## 8.2 Development of petroleum equipment industrial park between 2012 and 2013

### 8.2.1 Mudanjiang Petroleum Equipment Industrial Park

### 8.2.2 Panjin Oil Equipment Manufacturing Base

### 8.2.3 Baoji High-end Petroleum Equipment Industrial Park

### 8.2.4 Shandong Dongying Petroleum Equipment Industrial Base

### 8.2.5 Puyang Petroleum Machinery and Equipment Manufacturing Industrial

Park

### 8.3 Oil drilling equipment

8.3.1 Product structure and application areas

8.3.2 Oil drilling equipment market scale

8.3.3 Oil drilling equipment market competition pattern

8.3.4 Regional distribution of oil drilling equipment industry

8.3.5 Oil drilling equipment market concentration analysis

8.3.6 R & D progress of Chinese oil drilling equipment

8.3.7 Forecast of oil drilling equipment market

### 8.4 Fracturing equipment

8.4.1 Application of fracturing equipment

8.4.2 Localization process of fracturing equipment

8.4.3 Development opportunities of fracturing equipment industry

8.4.4 Oilfield fracturing truck market characteristics

8.4.5 Oilfield fracturing truck market scale

8.4.6 Oilfield fracturing car market pattern

### 8.5 Offshore engineering equipment

8.5.1 Development characteristics of China' s marine engineering equipment industry

8.5.2 Major domestic marine engineering equipment manufacturing enterprises

8.5.3 Analysis of segments fields of China' s marine engineering equipment

8.5.4 New version releasion of marine engineering and equipment research guide in 2013

8.5.5 Future development goals of Chinese marine engineering equipment industry

### 8.6 Coiled tubing equipment

8.6.1 The advantages and characteristics of coiled tubing

8.6.2 China' s coiled tubing production conditons

8.6.3 Development trends of coiled tubing industry

8.6.4 Prospects of coiled tubing equipment market

## **CHAPTER 9 ANALYSIS ON OILFIELD SERVICES DOWNSTREAM INDUSTRY BETWEEN 2011 AND 2013**

9.1 Overview of the petroleum industry between 2011 and 2013

9.1.1 Analysis of the global oil markets

9.1.2 Summary of China' s oil market operation in 2011

9.1.3 Operating characteristics of Chinese oil market in 2012

9.1.4 Development situation of Chinese oil industry in 2013

9.1.5 Analysis of the evolution of China' s oil strategy

9.1.6 China' s oil exploration focuses and production status

9.2 The competitive structure of Chinese oil market from 2011 to 2013

9.2.1 Competition among existing competitors

9.2.2 The threat of new entrants

9.2.3 The threat of energy substitutes

9.2.4 Buyer bargaining power

9.2.5 Supplier bargaining power

9.3 Crude oil processing volume statistics in the whole country and major provinces from 2011 to 2013

9.3.1 Crude oil processing capacity in the whole country and major provinces in 2011

9.3.2 Crude oil processing capacity in the whole country and major provinces in 2012

9.3.3 Crude oil processing capacity in the whole country and major provinces from January to June 2013

## 9.4 Petroleum industry in key areas of China from 2011 to 2013

### 9.4.1 Xinjiang

### 9.4.2 Inner Mongolia

### 9.4.3 Heilongjiang

### 9.4.4 Shaanxi

### 9.4.5 Shandong

### 9.4.6 Guangdong

## 9.5 Forecast of oil industry development prospect

### 9.5.1 Future supply trends of the global oil market

### 9.5.2 Chinese oil production capacity will continue to grow in the “Twelfth Five Year Planning” period

### 9.5.3 Forecast and analysis of China’ s oil and gas industry from 2013 to 2017

### 9.5.4 Demand forecast of China’ s oil market in 2020

## **CHAPTER 10 ANALYSIS ON DEVELOPMENT MODE OF OILFIELD SERVICES ENTERPRISES FROM 2011 TO 2013**

## 10.1 Relationship of oil companies and oilfield service companies

### 10.1.1 The evolution of the relationship between oil companies and oilfield service companies

### 10.1.2 Oilfield services company deepening cooperation with the national oil company

### 10.1.3 Oilfield services company will boost the internationalization of national oil company

### 10.1.4 Oilfield services company will become competitors of international oil companies

## 10.2 Development strategy of the world’ s three largest integrated oil service enterprises

10.2.1 Target international development goals

10.2.2 Promote the integrated development strategy

10.2.3 Implement of technology leadership strategy

10.2.4 Adhere to mergers, peel and restructuring road

10.3 Analysis of the overseas business of China' s oilfield services enterprises

10.3.1 Huge potential for overseas operations

10.3.2 The income of foreign operations

10.3.3 Strategic layout of overseas operations

10.3.4 The latest developments of overseas operations

10.3.5 Evaluation of overseas business progress

10.4 China' s oilfield services M & A strategic analysis

10.4.1 Frequently mergers and acquisitions of domestic oilfield services enterprises

10.4.2 Raised funds help the subsequent acquisition of oil service companies

10.4.3 Analysis of oilfield services company acquisition strategy

10.4.4 Analysis of oilfield services company M & A space

10.4.5 Analysis on M & A expectation of oilfield services company

10.5 Analysis of R & D investment of China' s oilfield services enterprises

10.5.1 Steady growth in oil and gas exploration and production investment

10.5.2 Big difference between income scale and growth rate of oil services firm

10.5.3 The proportion of R & D investment in oilfield service companies

10.5.4 Analysis on R & D investment scale of oilfield services companies

10.6 Problems in the development of China' s oilfield services enterprises

10.6.1 Scale

10.6.2 Personnel

10.6.3 Equipment

10.7 Measures for the development and growth of China' s oilfield services enterprises

10.7.1 Optimize the layout and structural adjustment

10.7.2 Further improve the institutional mechanisms

10.7.3 Enhance independent innovation capability

10.7.4 Stabilize the domestic market and explore the international markets

## **CHAPTER 11 ANALYSIS ON COMPETITIVENESS OF MAJOR**

### **INTERNATIONAL OILFIELD SERVICE COMPANIES FROM 2011 TO 2013**

11.1 Analysis on competition pattern of international oilfield services market

11.1.1 Competitive characteristics of international oilfield service industry

11.1.2 Global oilfield services market structure

11.1.3 Operating capacity comparison of major foreign oil service companies

11.2 Schlumberger

11.2.1 Overall strength

11.2.2 Operating conditions

11.2.3 Business layout

11.2.4 Development in China

11.3 Halliburton

11.3.1 Overall strength

11.3.2 Operating conditions

11.3.3 Business layout

11.3.4 Development in China

11.4 Baker Hughes

11.4.1 Overall strength

11.4.2 Operating conditions

11.4.3 Business layout

11.4.4 Development in China

## 11.5 Weatherford

### 11.5.1 Overall strength

### 11.5.2 Operating conditions

### 11.5.3 Business layout

### 11.5.4 Development in China

## **CHAPTER 12 COMPETITIVE ANALYSIS OF CHINA' S MAJOR OILFIELD SERVICE COMPANIES FROM 2011 TO 2013**

### 12.1 China Oilfield Services Limited

#### 12.1.1 Overall strength

#### 12.1.2 Operating conditions

#### 12.1.3 Business progress

#### 12.1.4 Core competitiveness

#### 12.1.5 Risk factors

#### 12.1.6 Planning objectives

### 12.2 Offshore Oil Engineering Co., Ltd.

#### 12.2.1 Overall strength

#### 12.2.2 Operating conditions

#### 12.2.3 Business progress

#### 12.2.4 Core competitiveness

#### 12.2.5 Risk factors

#### 12.2.6 Planning objectives

### 12.3 Xinjiang Zhundong Petroleum Technology Co., Ltd.

#### 12.3.1 Overall strength

#### 12.3.2 Operating conditions

#### 12.3.3 Business progress

#### 12.3.4 Core competitiveness

#### 12.3.5 Risk factors

12.3.6 Planning objectives

12.4 Yantai Jereh Oilfield Services Group Co., Ltd.

12.4.1 Overall strength

12.4.2 Operating conditions

12.4.3 Business progress

12.4.4 Marketing network

12.4.5 Core competitiveness

12.4.6 Risk factors

12.4.7 Planning objectives

12.5 China Oil HBP Science and Technology Co., Ltd.

12.5.1 Overall strength

12.5.2 Operating conditions

12.5.3 Business layout

12.5.4 Bore competitiveness

12.5.5 Risk factors

12.5.6 Planning objectives

12.6 Sino Geophysical Co., Ltd.

12.6.1 Overall strength

12.6.2 Operating conditions

12.6.3 Business layout

12.6.4 Bore competitiveness

12.6.5 Risk factors

12.6.6 Planning objectives

12.7 LandOcean Energy Services Co., Ltd.

12.7.1 Overall strength

12.7.2 Operating conditions

12.7.3 Business layout



12.7.4 Bore competitiveness

12.7.5 Risk factors

12.7.6 Planning objectives

12.8 Lanzhou Haimo Technologies Co., Ltd.

12.8.1 Overall strength

12.8.2 Operating conditions

12.8.3 Business layout

12.8.4 Core competitiveness

12.8.5 Risk factors

12.8.6 Planning objectives

12.9 Tong Oil Tools Co., Ltd.

12.9.1 Overall strength

12.9.2 Operating conditions

12.9.3 Business layout

12.9.4 Core competitiveness

12.9.5 Risk factors

12.9.6 Planning objectives

12.10 Sichuan Renzhi Oilfield Technology Service Co., Ltd.

12.10.1 Overall strength

12.10.2 Operating conditions

12.10.3 Business layout

12.10.4 Core competitiveness

12.10.5 Risk factors

12.10.6 Planning objectives

12.11 Anton Oilfield Services (Group) Co., Ltd. (Antonoil)

12.11.1 Overall strength

12.11.2 Operating conditions

12.11.3 Main business

12.11.4 Latest developments

12.11.5 Core competitiveness

12.11.6 Planning objectives

12.12 Termbray Petro-king Oilfield Services Ltd.

12.12.1 Overall strength

12.12.2 Operating conditions

12.12.3 Main business

12.12.4 Customer analysis

12.12.5 Business development

## **CHAPTER 13 ANALYSIS ON INVESTMENT POTENTIAL OF CHINESE OILFIELD SERVICES INDUSTRY**

13.1 Analysis of profitability of China' s oilfield services industry

13.1.1 Profitability point analysis

13.1.2 Profit model analysis

13.1.3 Profitability analysis

13.2 Investment barriers of China' s oilfield services industry

13.2.1 Qualification barriers

13.2.2 Financial barriers

13.2.3 Market access barriers

13.2.4 Technology and talent barriers

13.3 Overseas investment opportunities in the oilfield services market

13.3.1 Middle east market

13.3.2 Russian market

13.3.3 African market

13.3.4 Central and South America

13.3.5 Southeast Asian market

13.4 Investment advice of China' s oilfield services industry

13.4.1 Latest investment trends

13.4.2 Investment strategy recommendations

## **CHAPTER 14 CICONSLUTING' S FORECAST ON THE TRENDS AND PROSPECTS OF CHINESE OILFIELD SERVICES INDUSTRY FROM 2013 TO 2017**

14.1 Analysis of Chinese oilfield services industry development trend

14.1.1 The future direction of China oilfield services industry

14.1.2 Developmetn trends of China oilfield services industry

14.1.3 Domestic oilfield services market is expected to accelerate integration

14.1.4 Unconventional oil and gas development stimulating demand for high-end services

14.2 CIConsulting' s forecast for the Chinese oilfield services industry prospects from 2013 to 2017

14.2.1 Forecast of Chinese oil and gas field exploration and development prospect

14.2.2 Outlook analysis of China oilfield services industry

14.2.3 China oilfield services industry will maintain a growth momentum

14.2.4 Forecast of China' s oilfield services overseas operations

14.3 CIConsulting' s forecast for the segments fields of oilfield services industry from 2013 to 2017

14.3.1 Prediction of composite perforation market prospects

14.3.2 Prediction of fracturing services market scale

14.3.3 Prediction of oilfield environmental services market

## 图表目录

---

Chart Oilfield services industry life cycle

Chart Position of oilfield services industry in the oil industry chain

Chart Oilfield service industrial chain

Chart GDP by industry in 2012

Chart Trend of above-scale industrial added value growth rate in 2012

Chart Investment in fixed assets (excluding farmers) growth trend in 2012

Chart China' s real estate development and growth rate in 2012

Chart Monthly growth trend of total retail sales of social consumer goods in 2012

Chart Total imports and exports in China and growth rate in 2012

Chart China' s consumer price growth conditions in 2012

Chart China' s money supply and growth rate by the end of 2012

Chart Proven oil reserves and production in all regions of the world in 2012

Chart National Science and Technology Progress Award situations of oil and gas engineering field in the "Eleventh Five-Year" period

Chart Oil exploration and operating costs in major regions of the world

Chart List of PetroChina, Sinopec, CNOOC oilfield services subsidiaries

Chart Oil exploration, development and investment as well as services market capacity of China' s three oil giants from 2004 to 2010

Chart Volume of China' s fluid technology services market from 2004 to 2010

Chart Environmental technology market capacity of oilfield services industry from 2004 to 2010

Chart Offshore oil engineering value chain

Chart The proportion of the market share of each segment of global oil

services industry

Chart Offshore oil exploration and development general process

Chart Benefit fields and market space of offshore oilfield services segment industry

Chart Layout of the industrial chain of major offshore oilfield services companies

Chart The South China Sea figure

Chart Passive continental margin deepwater oil and gas geological correlation in China and foreign countries

Chart Estimations of different subjects on the South China Sea oil and gas reserves

Chart Sea oil and gas resources development process

Chart Specific composition of the CNOOC “Five-type and six-boat” strategy

Chart The claims of “Six-country and seven-party” around South China Sea on territories and resources

Chart The South China Sea Joint development case of the surrounding countries

Chart Basin schematic diagram of deepwater Gulf of northern South China Sea with good exploration prospects

Chart China’ s oil drilling equipment market situation

Chart Sales of the top ten enterprises in oil drilling equipment industry in 2010

Chart Total industrial added value growth of oil and gas exploration industry and petroleum processing and coking industry from 2010 to Dec. 2011

Chart Main product output of China’ s petroleum industry in 2011

Chart Sales value growth in oil and gas industry in 2011

Chart Oil import conditons in 2011

Chart Oil export conditons in 2011

Chart Apparent consumption of oil and principal petroleum products in China in 2012

Chart Major domestic oil production in 2012

Chart Export volume of China' s oil, crude oil and major petroleum products

Chart National gasoline and diesel prices adjustments in 2012

Chart National crude oil processing volume data in 2011

Chart Crude oil processing volume data in Liaoning Province in 2011

Chart Crude oil processing volume data in Shandong Province in 2011

Chart Crude oil processing volume data in Guangdong Province in 2011

Chart Crude oil processing volume data in Jiangsu Province in 2011

Chart Crude oil processing volume data in Zhejiang Province in 2011

Chart Crude oil processing volume data in Xinjiang Autonomous Region in 2011

Chart Crude oil processing volume data in Shanghai City in 2011

Chart Crude oil processing volume data in Liaoning Province in 2012

Chart Crude oil processing volume data in Shandong Province in 2012

Chart Crude oil processing volume data in Guangdong Province in 2012

Chart Crude oil processing volume data in Jiangsu Province in 2012

Chart Crude oil processing volume data in Zhejiang Province in 2012

Chart Crude oil processing volume data in Xinjiang Autonomous Region in 2012

Chart Crude oil processing volume data in Shanghai City in 2012

Chart Crude oil processing volume data in Liaoning Province from Jan. to Jun. 2013

Chart Crude oil processing volume data in Shandong Province from Jan. to

Jun. 2013

Chart Crude oil processing volume data in Guangdong Province from Jan. to Jun. 2013

Chart Crude oil processing volume data in Jiangsu Province from Jan. to Jun. 2013

Chart Crude oil processing volume data in Zhejiang Province from Jan. to Jun. 2013

Chart Crude oil processing volume data in Xinjiang Autonomous Region from Jan. to Jun. 2013

Chart Crude oil processing volume data in Shanghai City from Jan. to Jun. 2013

Chart Sales revenue forecast of oil and gas exploration industry in China from 2013 to 2017

Chart Total profit forecasts of oil and gas exploration industry in China from 2013 to 2017

Chart Output value forecast of oil and gas exploration industry in China from 2013 to 2017

Chart Global oil and gas exploration and development investment distribution from 2011 to 2012

Chart Global drilling services market scale situation from 2011 to 2012

Chart Overseas business income of domestic oil service companies in 2012

Chart The proportion of overseas business income of domestic oil service companies in 2012

Chart Overseas business strategy of domestic oil service companies

Chart Process evaluation of domestic oil service companies to expand overseas business

Chart The acquisition of listed companies in oil service sector in recent years

Chart The initial raised funds of listed companies in oil service sector

Chart The remaining raised funds of listed companies in oil service sector

Chart M & A strategy of listed companies in the oil services sector

Chart Limited number of enterprises in oil and gas exploration services industry

Chart A large number of above-scale enterprises in oil drilling equipment industry

Chart Acquisition expectation of major domestic oilfield services companies

Chart China' s reserves of low-permeability crude oil occupy half of total

Chart Proportion of China' s low-permeability oil production continued to improve

Chart Main business income and compound growth rate of oil service companies from 2008 to 2012

Chart R & D expenses proportion of total revenue of oil service companies from 2008 to 2012

Chart Oilfield service companies R & D investment scale

Chart Business areas comparison of major global oil services companies

Chart Extraordinary items and corresponding amounts of China Oilfield Services Limited in 2011

Chart Key accounting data of China Oilfield Services Limited from 2009 to 2011

Chart Key financial indicators of China Oilfield Services Limited from 2009 to 2011

Chart Principal operations of China Oilfield Services Limited by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of China Oilfield Services Limited from 2010 to 2012



Chart Key accounting data and financial indicators of China Oilfield Services Limited from 2010 to 2012

Chart Principal operations of China Oilfield Services Limited by segment and by product in 2012

Chart Key financial indicators of China Oilfield Services Limited from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of China Oilfield Services Limited from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Offshore Oil Engineering in 2011

Chart Key accounting data of Offshore Oil Engineering from 2009 to 2011

Chart Key financial indicators of Offshore Oil Engineering from 2009 to 2011

Chart Principal operations of Offshore Oil Engineering by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Offshore Oil Engineering from 2010 to 2012

Chart Key accounting data and financial indicators of Offshore Oil Engineering from 2010 to 2012

Chart Principal operations of Offshore Oil Engineering by segment and by product in 2012

Chart Key financial indicators of Offshore Oil Engineering from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Offshore Oil Engineering from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Xinjiang Zhundong Petroleum Technology in 2011

Chart Key accounting data of Xinjiang Zhundong Petroleum Technology from

2009 to 2011

Chart Key financial indicators of Xinjiang Zhundong Petroleum Technology from 2009 to 2011

Chart Principal operations of Xinjiang Zhundong Petroleum Technology by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Xinjiang Zhundong Petroleum Technology from 2010 to 2012

Chart Key accounting data and financial indicators of Xinjiang Zhundong Petroleum Technology from 2010 to 2012

Chart Principal operations of Xinjiang Zhundong Petroleum Technology by segment and by product in 2012

Chart Key financial indicators of Xinjiang Zhundong Petroleum Technology from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Xinjiang Zhundong Petroleum Technology from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Yantai Jereh Oilfield Services Group in 2011

Chart Key accounting data of Yantai Jereh Oilfield Services Group from 2009 to 2011

Chart Key financial indicators of Yantai Jereh Oilfield Services Group from 2009 to 2011

Chart Principal operations of Yantai Jereh Oilfield Services Group by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Yantai Jereh Oilfield Services Group from 2010 to 2012

Chart Key accounting data and financial indicators of Yantai Jereh Oilfield Services Group from 2010 to 2012

Chart Principal operations of Yantai Jereh Oilfield Services Group by segment and by product in 2012

Chart Key financial indicators of Yantai Jereh Oilfield Services Group from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Yantai Jereh Oilfield Services Group from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of China Oil HBP Science and Technology in 2011

Chart Key accounting data of China Oil HBP Science and Technology from 2009 to 2011

Chart Key financial indicators of China Oil HBP Science and Technology from 2009 to 2011

Chart Principal operations of China Oil HBP Science and Technology by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of China Oil HBP Science and Technology from 2010 to 2012

Chart Key accounting data and financial indicators of China Oil HBP Science and Technology from 2010 to 2012

Chart Principal operations of China Oil HBP Science and Technology by segment and by product in 2012

Chart Key financial indicators of China Oil HBP Science and Technology from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of China Oil HBP Science and Technology from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Sino Geophysical in 2011

Chart Key accounting data of Sino Geophysical from 2009 to 2011

Chart Key financial indicators of Sino Geophysical from 2009 to 2011

Chart Principal operations of Sino Geophysical by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Sino Geophysical from 2010 to 2012

Chart Key accounting data and financial indicators of Sino Geophysical from 2010 to 2012

Chart Principal operations of Sino Geophysical by segment and by product in 2012

Chart Key financial indicators of Sino Geophysical from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Sino Geophysical from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of LandOcean Energy Services in 2011

Chart Key accounting data of LandOcean Energy Services from 2009 to 2011

Chart Key financial indicators of LandOcean Energy Services from 2009 to 2011

Chart Principal operations of LandOcean Energy Services by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of LandOcean Energy Services from 2010 to 2012

Chart Key accounting data and financial indicators of LandOcean Energy Services from 2010 to 2012

Chart Principal operations of LandOcean Energy Services by segment and by product in 2012

Chart Key financial indicators of LandOcean Energy Services from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of LandOcean Energy Services from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Lanzhou Haimo Technologies in 2011

Chart Key accounting data of Lanzhou Haimo Technologies from 2009 to 2011

Chart Key financial indicators of Lanzhou Haimo Technologies from 2009 to 2011

Chart Principal operations of Lanzhou Haimo Technologies by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Lanzhou Haimo Technologies from 2010 to 2012

Chart Key accounting data and financial indicators of Lanzhou Haimo Technologies from 2010 to 2012

Chart Principal operations of Lanzhou Haimo Technologies by segment and by product in 2012

Chart Key financial indicators of Lanzhou Haimo Technologies from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Lanzhou Haimo Technologies from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Tong Oil Tools in 2011

Chart Key accounting data of Tong Oil Tools from 2009 to 2011

Chart Key financial indicators of Tong Oil Tools from 2009 to 2011

Chart Principal operations of Tong Oil Tools by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Tong Oil Tools

from 2010 to 2012

Chart Key accounting data and financial indicators of Tong Oil Tools from 2010 to 2012

Chart Principal operations of Tong Oil Tools by segment and by product in 2012

Chart Key financial indicators of Tong Oil Tools from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Tong Oil Tools from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Sichuan Renzhi Oilfield Technology Service in 2011

Chart Key accounting data of Sichuan Renzhi Oilfield Technology Service from 2009 to 2011

Chart Key financial indicators of Sichuan Renzhi Oilfield Technology Service from 2009 to 2011

Chart Principal operations of Sichuan Renzhi Oilfield Technology Service by segment and by product in 2011

Chart Extraordinary items and corresponding amounts of Sichuan Renzhi Oilfield Technology Service from 2010 to 2012

Chart Key accounting data and financial indicators of Sichuan Renzhi Oilfield Technology Service from 2010 to 2012

Chart Principal operations of Sichuan Renzhi Oilfield Technology Service by segment and by product in 2012

Chart Key financial indicators of Sichuan Renzhi Oilfield Technology Service from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Sichuan Renzhi Oilfield Technology Service from Jan. to Jun. 2013

Chart Consolidated statement of comprehensive income of Antonoil in 2011

Chart Principal operations of Antonoil by segment in 2011

Chart Principal operations of Antonoil by regions in 2011

Chart Consolidated statement of comprehensive income of Antonoil in 2012

Chart Principal operations of Antonoil by segment in 2012

Chart Principal operations of Antonoil by regions in 2012

Chart Key financial indicators of Antonoil from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Antonoil from Jan. to Jun. 2013

Chart Antonoil oil and gas field development technical services income from 2011 to 2012

Chart Four major technology services income of Antonoil from 2011 to 2012

Chart Consolidated statement of comprehensive income of Termbray Petro-king Oilfield Services in 2012

Chart Principal operations of Termbray Petro-king Oilfield Services by segment in 2012

Chart Principal operations of Termbray Petro-king Oilfield Services by regions in 2012

Chart Key financial indicators of Termbray Petro-king Oilfield Services from Jan. to Jun. 2013

Chart Extraordinary items and corresponding amounts of Termbray Petro-king Oilfield Services from Jan. to Jun. 2013

Chart Services earnings of Termbray Petro-king Oilfield Services projects from 2011 to 2012

Chart Customer structural analysis of Termbray Petro-king Oilfield Services from 2011 to 2012

Chart Qualification management of key oilfield service business projects

## 公司简介

---

深圳市中投顾问股份有限公司于2002 年在深圳成立，是中国领先的产业研究与产业战略咨询机构。十多年来，我们一直聚焦在**"产业"**领域，专注于**产业研究、产业规划、产业招商**及产业投资咨询服务。我们是国内**唯一**一家既有深厚的**产业研究**背景，又只专注于**产业投资与产业发展**服务的专业公司。对政府或园区，我们提供从产业规划到产业资源导入的一体化**产业发展咨询解决方案**；对企业，我们提供投资机会研究、投资地点选择、项目规划设计的一体化**产业投资咨询**服务。

十多年来，**深圳市中投顾问股份有限公司**已经为**十多万**家包括**政府机构、银行、研究所、行业协会、咨询公司、集团公司和各类投资公司**在内的单位提供了专业的产业研究报告、项目投资咨询及竞争情报研究服务，并得到客户的广泛认可；主导完成了上千家产业园区或地方政府的产业发展规划编制，协助数百家地方政府推进招商工作和产业资源导入。

深圳市中投顾问股份有限公司把实践与理论相结合，提出了**"空间是躯体，产业才是灵魂"**的规划理念；提炼出**"建链、补链、抢链、强链"**的产业发展思路；总结出落地性极强的**"预招商规划法"**；提炼出**"战术招商上升到战略招商才是破解招商困境关键"**的招商工作新思维；归纳出**"规划、招商、运营三维一体"**的园区发展策略；创新提出城镇化建设要**"遵循产城融合，更要注意产城协调"**的科学发展模式；等等。

深圳市中投顾问股份有限公司以深厚的产业研究能力为基础，以**"规划+落地"**为服务理念，以**"咨询+资源"**为服务模式，已经成为中国最专业的产业研究咨询服务机构，并力争在未来5 年成为全球领先的产业投资与产业发展服务商。